

Configuration & Administration

- [Permission sets](#)
- [DEXPRO Core](#)
- [eInvoice Sender Setup](#)
- [Customer and Vendor Setup](#)
- [OAuth 2.0 Setup](#)

Permission sets

In order to use the modules, the appropriate authorization set must be assigned to the respective users.

The following are supplied with:

- DXP Core Admin - DEXPRO Core Administrator
- DXP Core User - DEXPRO Core User
- DXP eInvoice Admin - DEXPRO eInvoice Administrator
- DXP eInvoice User - DEXPRO eInvoice User

DEXPRO Core

The DEXPRO Core manages the individual DEXPRO apps and their documents per client.

All documents that have been entered and processed via the various DEXPRO modules in Microsoft Dynamics 365 Business Central are displayed. A global number series, which is used across all DEXPRO apps, is used to complete individual documents. This offers the advantage that users only have to work with one number series per document.

Further information can be found [here](#).

eInvoice Sender Setup

In the eInvoice Sender setup, both the connection to the DIGIvoice system and the processing within the app are set up.

Menue

Download Configuration

This is used to download the configuration and structure of the e-invoice documents.

Related

Document Queue

You can access the document queue via this menu item.

Process Log

You can access the process log of transactions with Digivoice via this menu item.

Customer Setup

You can access the [customer-specific setup](#) via this menu item.

Vendor Setup

You can access the [vendor-specific setup](#) via this menu item.

OAuth 2.0 Setup

This menu item takes you to the [OAuth 2.0 setup](#) for authentication on the Digivoice system.

Mappings

- Payment Term Keywords
- Unit of Measure Codes
- XR Field Structure

General

In this FastTab, you can activate/deactivate the use of this app and set up the connection to the Digivoice system.

App Enabled	<input checked="" type="checkbox"/>	Authentication	<input type="text" value=""/>
Base URL	<input type="text" value=""/>	Show Expert Settings	<input checked="" type="checkbox"/>

Export-Einstellungen

The standards for the export are saved here.

Default Sending Profile ..	<input type="text" value="XRechnung XML"/>	Automatically Send D...	<input checked="" type="checkbox"/>
Buyer Reference	<input type="text" value="Customer/Vendor No."/>		

eInvoice Konformitätsprüfung

Here you will find the settings for the compliance check.

Enable Field Validation ..	<input checked="" type="checkbox"/>	Check Sales Documents ..	<input checked="" type="checkbox"/>
		Check Service Docum...	<input checked="" type="checkbox"/>
		Check Purchase Docu...	<input checked="" type="checkbox"/>
		Block Posting on Valid...	<input type="checkbox"/>

Belegwarteschlange

Here you can specify how long the entries are to be kept.

Days to Keep Entries

30

Customer and Vendor Setup

Customer-Specific Settings

Access via **DEXPRO eInvoice Setup → Customer Setup**

Configuration Options:

- **Override Email:** Use different email than default
- **Automatic Processing:** Enable/disable automatic document sending
- **Sending Profile:** Default format for this customer
- **Buyer Reference:** Customer-specific reference requirements

Vendor-Specific Settings

Similar configuration available for vendors for purchase credit memos.

Email Templates

The system uses Word-based email templates:

Available Templates:

- **SalesInvoiceEmail.docx:** Sales invoice emails
- **SalesCreditMemoEmail.docx:** Sales credit memo emails
- **ServiceInvoiceEmail.docx:** Service invoice emails
- **PurchaseCreditMemoEmail.docx:** Purchase credit memo emails

Template Features:

- Professional formatting
- Dynamic content insertion
- Company branding
- Multi-language support

