

Live compliance check (FactBox)

The **eInvoice Compliance Check** FactBox gives you live e-invoice validation feedback while you are still editing an *unposted* document. It runs the same compliance rules the sending pipeline uses, so problems are caught before posting rather than after - when they are much cheaper to fix.

{add screenshot of Live compliance check (FactBox) here}

Where it appears

The FactBox is shown on unposted **sales** documents (quote, order, invoice, credit memo), **service** documents (order, invoice, credit memo) and the **purchase** credit memo. It re-evaluates as you change the document and displays the current per-document findings.

What it shows

- A green checkmark with "Document ready for DEXPRO eInvoice export!" when the document currently passes all compliance rules.
- A blocked indicator with a **list of findings** when it does not - each row showing the field name, severity and rule id.

Each finding can be drilled into to jump straight to the **exact field** that needs attention, so you do not have to hunt for the offending value.

Turning the check on or off

The live check is enabled by the master **Enable Field Validation** switch in the eInvoice setup, and then controlled per document area by three toggles:

- **Check Sales Documents**
- **Check Service Documents**
- **Check Purchase Documents**

Disable a toggle if you do not want the FactBox to evaluate documents in that area.

Block Posting on Error

When **Block Posting on Error** is enabled, the compliance findings are enforced at posting time, not just displayed. Each Error-severity finding is raised as a **collectible ErrorInfo**, so the user sees all blocking problems at once rather than one at a time. Every ErrorInfo carries two actions:

- **Open the related record** - navigates to the record/field that caused the finding (shown when a related record was recorded for the finding).
- **Open elInvoice Setup** - opens the elInvoice Sender setup, for example to adjust rule configuration.

With Block Posting on Error enabled, a document with any Error-severity finding cannot be posted until the findings are resolved. Warning and Information findings are shown but do not block posting.

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