

Custom Field Mapping

You may always want to write certain information in certain fields in your process that deviates from the standard field assignment. In the following example, the service date recognized by Squeeze is always written in the “Booking date” field - in addition to the standard behaviour. The service date therefore remains filled.

Open the field assignment in the document class setup:

Invoice / Credit Memo

Home Navigation 1 | Actions ▾ Automate ▾ Fewer options

2 Field Mapping Vendor Related Setup

General

Document Class Invoice / Credit Memo ▾ Next Process Step ..

Then open the “User-defined field assignment”:

Field Mappings

Field Mappings ▾ | Search | Add | Edit List Delete Navigation 1 | More options

Custom Field Mapping 2

Document Class Invoice / Credit Memo

Then make the desired assignment:

Document Class

Invoice / Credit Memo

1	2				3				4	
Type ↑	Id ↑	Name	Caption	App Field Id ↑	App Field Name	App Field Caption	Assign to Field No.	Assign to Field Caption		
→ Header	7	DocumentDate	Belegdatum	23	Document Date	Document Date	20	Posting Date		

Revision #2

Created 13 February 2024 12:22:41 by Christoph Koepke-von Seth

Updated 17 October 2024 08:50:25 by Christoph Koepke-von Seth