

Setup Wizard

When the SQUEEZE setup is opened for the first time, you will be greeted by the SQUEEZE setup wizard.

This wizard guides the user step by step through the different facilities of the module.

Start

SQUEEZE Setup Wizard

Welcome to SQUEEZE Setup Wizard

We will guide you through the basic settings of SQUEEZE. After completing this wizard, a connection between Microsoft Dynamics 365 Business Central and your SQUEEZE tenant will be established.

Let's go!

Please have the URL to your SQUEEZE tenant api (e.g. `https://yourtenantname.squeeze.one`) as well as username and password ready.

Back

Next

Finish

Selection SQUEEZE system

In this step the URL of the SQUEEZE system is stored.

Example: `https://demo.msbc.squeeze.one`

SQUEEZE Setup Wizard



Please enter the required information and press Next to test the connection to your SQUEEZE client.

URL to your SQUEEZE tenant .. *

Back

Next

Finish

Login to the SQUEEZE system

In this step, you enter the user name and password of a valid SQUEEZE user with the Admin role. This data is only used once for the setup. Subsequently, the login to the SQUEEZE system takes place via API key.

Edit - Login



Please enter your credentials.

Username

Password

OK

Cancel

Number series for the SQUEEZE documents

In this step you select number series for the Core documents and the SQUEEZE documents. If none exists yet, you can also create a new entry via the number series selection.

SQUEEZE Setup Wizard



The connection to your squeeze client has been successfully established.

Please choose the number series for your Core- and SQUEEZE Documents.

Core number series

DXP

▼

SQUEEZE number series

SQZ

▼

That's it!
After closing this window, you have the option to adjust additional settings according to your preferences.

Back

Next

Finish

Conclusion

By clicking on "Finish" you end the setup wizard. Subsequently, the SQUEEZE setup opened. Further configuration options are described [here](#).

SQUEEZE Setup

Process Master Data Navigation

 SQUEEZE Links  Vendor Related Setup  User Specific Setup  Document Class Setups 

General

Activated ☒ Version 1.16.0 

API

URL

API Key

API Name

Master Data

Master data uploaded... Company Master Dat...

Master data synchroni... ☒ Vendor Master Data T...

No. Series

Document Nos.

Jobs

Jobs	Job Settings
Document Download <input type="text" value="{fabe4787-6b70-44cf-8e59-1c6..."/>	Cleanup Interval (Date... <input type="text" value="-1M"/>
Cleanup Job <input type="text" value="{8fef7333-b5e7-4b48-938e-93..."/>	

Revision #7

Created 14 March 2022 12:53:07 by Christoph Koepke-von Seth

Updated 24 May 2022 09:54:16 by Christoph Koepke-von Seth