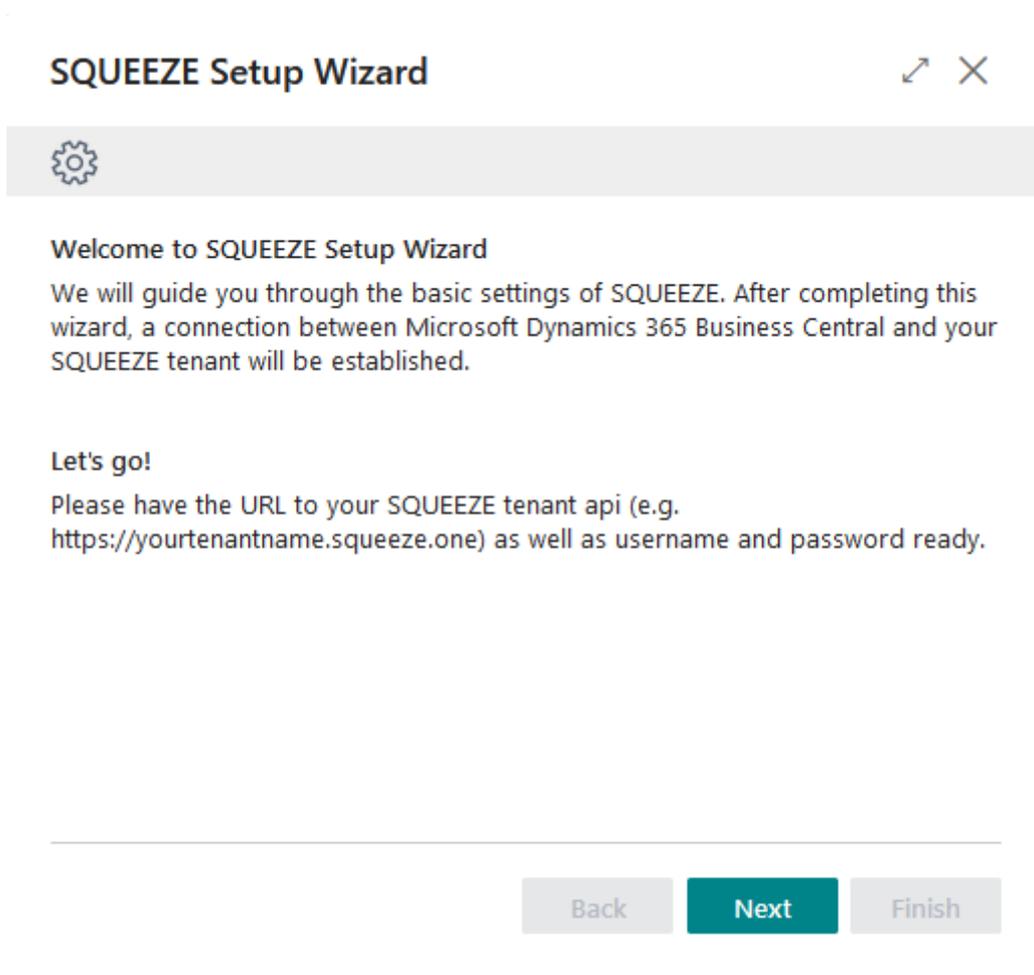


# Setup Wizard

When the SQUEEZE setup is opened for the first time, you will be greeted by the SQUEEZE setup wizard.

This wizard guides the user step by step through the different facilities of the module.

## Start



The screenshot shows a window titled "SQUEEZE Setup Wizard" with a close button (X) and a refresh button (circular arrow). Below the title bar is a grey header bar containing a gear icon. The main content area has the following text:

**Welcome to SQUEEZE Setup Wizard**  
We will guide you through the basic settings of SQUEEZE. After completing this wizard, a connection between Microsoft Dynamics 365 Business Central and your SQUEEZE tenant will be established.

**Let's go!**  
Please have the URL to your SQUEEZE tenant api (e.g. <https://yourtenantname.squeeze.one>) as well as username and password ready.

At the bottom, there is a horizontal line and three buttons: "Back" (disabled), "Next" (active), and "Finish" (disabled).

## Selection SQUEEZE system

In this step the URL of the SQUEEZE system is stored.

Example: <https://demo.msbc.squeeze.one>



Please enter the required information and press Next to test the connection to your SQUEEZE client.

URL to your SQUEEZE tenant \*

Back

Next

Finish

## Login to the SQUEEZE system

In this step, you enter the user name and password of a valid SQUEEZE user with the Admin role. This data is only used once for the setup. Subsequently, the login to the SQUEEZE system takes place via API key.

## Edit - Login



Please enter your credentials.

Username .....

Password .....

OK

Cancel

## Number series for the SQUEEZE documents

In this step you select number series for the Core documents and the SQUEEZE documents. If none exists yet, you can also create a new entry via the number series selection.

## SQUEEZE Setup Wizard



The connection to your squeeze client has been successfully established.

Please choose the number series for your Core- and SQUEEZE Documents.

Core number series .....

SQUEEZE number series .....

### That's it!

After closing this window, you have the option to adjust additional settings according to your preferences.

Back

Next

Finish

# Conclusion

By clicking on "Finish" you end the setup wizard. Subsequently, the SQUEEZE setup opened. Further configuration options are described [here](#).

## SQUEEZE Setup

Process    Master Data    Navigation

SQUEEZE Links    Vendor Related Setup    User Specific Setup    Document Class Setups



### General

Activated     Version 1.16.0 ⋮

### API

URL   
API Key   
API Name

### Master Data

Master data uploaded...     Company Master Dat...   
Master data synchroni...     Vendor Master Data T...

### No. Series

Document Nos.

### Jobs

Jobs	Job Settings
Document Download <input type="text" value="{fabe4787-6b70-44cf-8e59-1c6..."/>	Cleanup Interval (Date... <input type="text" value="-1M"/>
Cleanup Job <input type="text" value="{8fef7333-b5e7-4b48-938e-93..."/>	