

Squeeze Master Data Tables

Standard Tables

Unless deactivated, this master data is automatically synchronized with the Squeeze client. It is still necessary to upload the master data initially.

The “Uses external ID” field is supported from Squeeze version 2.13 and allows you to manage Squeeze master data from third-party software. In this case BC.

Squeeze Master Data Tables

✓ Saved

Edit List

Generic Master Data Tables

More options

| | Id ↑ | | Name ▼ | Initial Upload Datetime | Do not Synchron... | Uses External Id |
|---|------|---|-----------|-------------------------|--------------------------|-------------------------------------|
| → | 1 | : | companies | 08.01.2025 10:43 | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| | 2 | | creditors | 08.01.2025 10:43 | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| | 4 | | orders | | <input type="checkbox"/> | <input type="checkbox"/> |

Generic Master Data Tables

To transfer additional master data to Squeeze, maintain it in the generic master data table setup.

Generic Master Data Tables

✓ Saved

+ New

Edit List

Delete

Create SQUEEZE Table

Sync Now

...

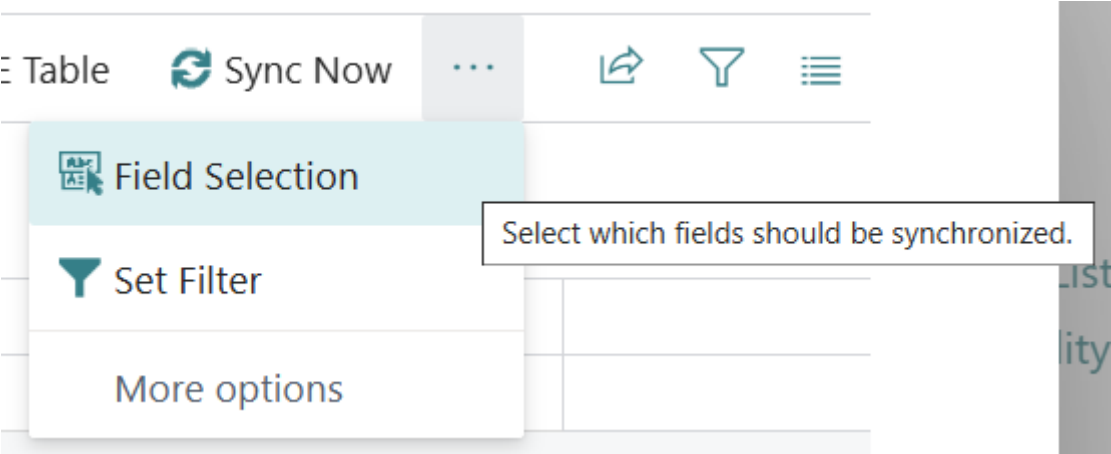
| | BC Table ID ↑ | | BC Table Caption | SQUEEZE Table Name | SQUEEZE Table ID | Sync Ena... | Last Synced |
|---|---------------|---|------------------|--------------------|------------------|-------------------------------------|-------------|
| → | 167 | : | Project | Project | 0 | <input checked="" type="checkbox"/> | |
| | | | | | | | |

Attachment of the table to be transferred

The table to be transferred is entered in the “BC table no.” field or selected via the drilldown. The name can then be adjusted in the “Squeeze table name” field. The “Synchronization activated” field is used to specify whether this table is currently to be synchronized or not.

Selection of the fields to be transferred

You can access the setup via the “Field Selection” menu item.



The fields to be synchronized are selected here.

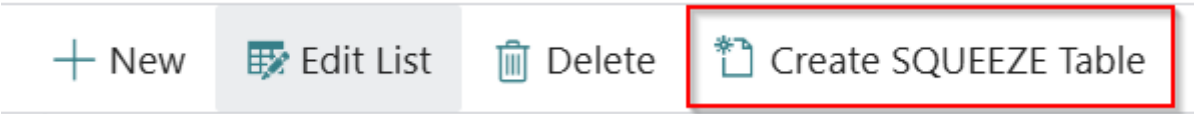
Generic Master Data Field Selection ✓ Saved

More options

| | Field Name | | Field Caption | Include in Sync |
|---|-------------------------|---|-------------------------|-------------------------------------|
| → | No. | ⋮ | No. | <input checked="" type="checkbox"/> |
| | Search Description | | Search Description | <input checked="" type="checkbox"/> |
| | Description | | Description | <input checked="" type="checkbox"/> |
| | Description 2 | | Description 2 | <input type="checkbox"/> |
| | Bill-to Customer No. | | Bill-to Customer No. | <input type="checkbox"/> |
| | Creation Date | | Creation Date | <input type="checkbox"/> |
| | Starting Date | | Starting Date | <input type="checkbox"/> |
| | Ending Date | | Ending Date | <input type="checkbox"/> |
| | Person Responsible | | Person Responsible | <input checked="" type="checkbox"/> |
| | Global Dimension 1 Code | | Global Dimension 1 Code | <input checked="" type="checkbox"/> |
| | Global Dimension 2 Code | | Global Dimension 2 Code | <input checked="" type="checkbox"/> |
| | Job Posting Group | | Project Posting Group | <input type="checkbox"/> |

Creation of the Squeeze master data table from BC

Once a BC table has been entered and its fields selected for synchronization, a new squeeze table can now be created from BC. The “Create squeeze table” button is available for this purpose.




After creation, the “Squeeze table ID” field is set in the overview.

The new table is now available on the squeeze page.

 > Stammdaten

| ID ↑↓ | Name ↑↓ | Beschreibung ↑↓ |
|----------------------|----------------------|--|
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
| 22 | BC-Projekte | Stammdatentabelle für BC-Tabelle Projekt |

The selected fields have now been automatically created here as columns.

 > Stammdaten > Stammdatentabelle für BC-Tabelle Projekt

| Allgemein | Spalten | Berechtigung | Upload | Daten |
|-------------------------|---|-------------------------|--------|-------|
| Name | Beschreibung | Quelle | | |
| id | ID | id | | |
| No | Nr. | NO | | |
| Search_Description | Suchbegriff | SEARCH_DESCRIPTION | | |
| Description | Beschreibung | DESCRIPTION | | |
| Person_Responsible | Verantwortlich | PERSON_RESPONSIBLE | | |
| Global_Dimension_1_Code | Abteilung Code | GLOBAL_DIMENSION_1_CODE | | |
| Global_Dimension_2_Code | Kostenträger Code | GLOBAL_DIMENSION_2_CODE | | |
| externalId | Eindeutige Kennung von Business Central | BCEXTID | | |

Synchronization of the data

After creating the squeeze table, the user is asked whether a synchronization task should be created.



Table created successfully. Do you want to create a recurring sync job?

Yes

No

If this is active, the master data is automatically transferred at the set frequency. Alternatively, the master data can also be transferred manually once using the “Synchronize now” button.

Deleting the master data table

When deleting a list entry, you are asked whether the Squeeze master data table should also be deleted.



Do you want to delete the table Project in SQUEEZE? This will delete all synchronized data.

Yes

No

If this is confirmed, the squeeze table created from BC will be irretrievably removed.

Revision #3

Created 10 June 2025 13:40:34 by Christoph Koepke-von Seth

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