





SQUEEZE Setup

In the SQUEEZE setup, both the connection to the SQUEEZE system and the processing within the app are set up.

Menu

Process

Process Master Data Navigation

 Setup wizard  Get API Key  Create Jobs  Copy Setup

Setup Wizard

This is used to start the [setup wizard](#). This guides the user step by step through all menu items.

Get API key

This function is used to set the API key for the configured API name from the connected SQUEEZE system.

Create jobs

The automated retrieval and processing of documents from SQUEEZE requires the setup of a [background job](#). This can be done in via this function.

Copy setup

This copies the setup to other clients.

Master data

Initially Upload master data

Via the function "Upload master data for the first time" all accounts payable and accounts payable bank accounts are transferred to SQUEEZE for the first time.

Navigation

SQUEEZE links

Using the SQUEEZE links menu item, you can see which vendor/vendor bank account has which ID on the squeeze page.

Table Type ↑	Id ↑	Linked to Record Id
Vendor ⋮	1	Vendor: 01254796
Vendor	2	Vendor: 01587796
Vendor	3	Vendor: 01863656
Vendor	4	Vendor: 01905283
Vendor	5	Vendor: 01905382
Vendor	6	Vendor: 01905777
Vendor	7	Vendor: 10000
Vendor	14	Vendor: 100507

User specific setup

This menu item is used to access the [user-specific setup](#). In this, different rules can be stored for each user.

Import queue entries

This [menu](#) displays a list of SQUEEZE vouchers that are ready to be imported into the SQUEEZE for BC app. By changing the system filter it is also possible to view already imported vouchers.

Vendor related setup

Via this menu item you reach the [vendor-related setup](#). In this, deviating rules can be deposited per creditor.

Document classes setup

Via this menu item you reach the setup for the SQUEEZE document [classes](#).

Fasttabs

General

In this Fasttab you can activate/deactivate the use of this app. Additionally you can see the version of the connected SQUEEZE system.

Activated 

Version

1.15.0

...

API

In this Fasttab the URL of the SQUEEZE system is specified. Furthermore, an API name is set and the corresponding API key is entered via the "Get API key" function.

URL	<input type="text" value="https://msbc-01.test-01.squeeze.one"/>
API Key	<input type="text" value="0fcef2b0-21f5-4321-b4b6-7c503d80bded"/>
API Name	<input type="text" value="CRONUS DE - Business Central"/>

Master data

To improve the quality of the readout, SQUEEZE requires the accounts payable information from Microsoft Dynamics 365 Business Central. In this Fasttab you enable/disable the master data Synchronization to SQUEEZE.

Master data upload...	01.03.2022 15:38	Company Master D...	1
Master data synchr...	<input checked="" type="checkbox"/>	Vendor Master Data...	13

In the field "Client Master Data Tables Id" the ID of the SQUEEZE Company table is specified.

In the field "Creditor Master Data Tables Id" the ID of the SQUEEZE Creditor table is specified.

Number series

The number series for the SQUEEZE covers is indicated here.

Document Nos.	SQZ
--------------------	-----

Background jobs

The automated retrieval and processing of documents from SQUEEZE requires the setup of a background job. For this, the code unit 70954640 "DXP SQUEEZE Scheduled Tasks" is entered in the task queue item.

This background job is created automatically after the setup wizard is completed.

Document Download	{5c2c938c-5603-4211-8e01-e08853664e49}
-------------------------	--

Job queue entries

Codeunit 70954640 "DXP SQUEEZE Scheduled" is entered as an item in the job queue entries.

Codeunit · 70954640 · DXP SQUEEZE Scheduled Tasks

Process Reports | More options

General

Show more

Object Type to Run	Codeunit	Earliest Start Date/Ti...	14.01.2022 12:03
Object ID to Run	70954640	Job Timeout	12 hours
Object Caption to Run	DXP SQUEEZE Scheduled Tasks	Status	On Hold
Description	Wird automatisch erstellt. Lädt E		

Revision #9
Created 14 March 2022 13:00:29 by Christoph Koepke-von Seth
Updated 17 October 2024 08:41:41 by Christoph Koepke-von Seth